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EMTA WINTER FORUM

Thursday, January 29, 2004

Hosted by JP Morgan
The Great Hall, 60 Victoria Embankment
London

2:00 p.m. Registration

2:15 p.m. Panel Discussion

Current Events and Trends in the Emerging Markets

Jonathan Bayliss (JP Morgan) – Moderator

Walter Molano (BCP Securities)

Tim Ash (Bear Stearns)

Richard Segal (Exotix)

Tulio Vera (Merrill Lynch)

3:30 p.m. Panel Discussion
Investor Perspectives on the Emerging Markets in 2004
Brett Diment (Deutsche Asset Management) – Moderator
Jules Green (Ashmore Investment Management)
Robin Hubbard (Foreign and Colonial Management)
Rob Drijkoningen (ING Investment Management)
Ingrid Iversen (Insight Investment)

5:00 p.m. Cocktail Reception

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