

Experience

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- INDEPENDENT INVESTOR** | New York, NY | *Value Investing, Long/Buy and Hold Strategies* 2011 – Present
- Actively manage personal investment portfolio; research micro and macro market developments
 - Perform investment research and in-depth equity analysis (strategic, competitive, and financial/valuation) to identify long/short equity investment opportunities
- SOCIETE GENERALE** | Paris, France and New York, NY | *Corporate and Investment Banking* 2005 – 2010
Analyst, Transactional Debt Advisory (2008 – 2010)
- Implemented structured finance transactions and tax monetization structures, including consideration of risk management, accounting, and legal implications; drafted management documentation including reports, payment instructions, and procedures
 - Calculated and analyzed the P&L generated by various transactions; built, managed, and enhanced financial models
 - Reduced operational risk by monitoring the operational processes for key transactions
 - Calculated the return on investment for various SPVs and monitored credit and counterparty risks
- Analyst Fixed Income, Special Situation Group (SSG)* (2007 – 2008)
- Supported the SSG trading business; developed financial models
 - Managed information flow across the SSG front office and reporting functions; worked closely with the market risk department on the risk supervision of various products
 - Calculated and analyzed the performance of SSG's P&L and balance sheet analysis
- Analyst Fixed Income, Structured and Credit Solutions* (2005 – 2007)
- Participated in closings of transactions worth over \$5 billion such as Kleros Preferred Funding VIII-High Grade CDO of ABS and Tazlina Funding CDO I
 - Managed all aspects of CDO warehousing, booking trades such as bonds, CDS and ABX; developed, managed, and upgraded portfolio calculator models; performed market and product research
 - Managed and presented the daily P&L to senior management for the SCS CDO desk and assisted with reconciliations of P&L on key settlement dates
 - Managed funding of warehousing activities; built model to calculate overnight funding needs
- KPMG** | Paris, France | *Auditor, Financial Services (FS): Investment Management and Hedge Funds* 2005
- Executed statutory audits, consolidations, and reporting
 - Analyzed and tested balance sheet accounts and prepared financial statements
 - Evaluated the effectiveness of internal controls over financial reporting-related processes for FS clients
- HSBC** | Paris, France | *Intern – Business Analyst, Trade, Project Finance* 2004
- Supported three senior managers to develop project finance and expand export finance relationships with major French corporations such as Alstom, Airbus, and Bouygues
 - Drafted financing proposals, financial and credit analyses, and credit requests; organized the syndication of transactions and managed client follow-up proposals
- STREGO** | Vannes, France | *Intern – Auditor, Financial Advisory* 2002
- Performed organizational audit of ASERTI Electronic (European leader in industrial electronic servicing)
 - Vertical and Transversal analysis, studied main problems and presented recommendation to management
- SALOMON** | Annecy, France | *Intern – Consultant, Sports Equipment Manufacturing* 2001
- Analyzed and audited the ski and snowboard production systems; performed market research

Education

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- Zicklin School of Business** | New York, NY | *MS in Financial Statement Analysis and Securities Valuation* September 2014
- Toulouse Business School** | Toulouse, France | *MS in Financial Engineering* December 2004
- Saint Etienne Business School** | Saint Etienne, France | *Master in Business and Economics* July 2003
- South Brittany University** | Vannes, France | *BA in Finance and Accounting* June 2000

Technical Skills and Interests

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- **Technology:** Proficient in MS Office, VBA, Bloomberg
 - **Personal Interests:** Cycling (at a national level for 10 years), soccer, surfing, golf, Tough Mudder, hiking, rugby (founded Men's Rugby team at Saint Etienne Business School and secured sponsorship), cooking enthusiast, international travel.

Authorized to work in the United States • Green Card Holder