

EMTA WEBINAR: The Economic and Political Outlook for Colombia

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SIMON WAEVER
Morgan Stanley

Simon has been with Morgan Stanley for 12 years and a member of the EM Strategy team since 2012. He is the co-head of global EM sovereign credit strategy with a focus on Latin America, Ukraine and Russia. This includes the external debt of countries such as Argentina, Brazil, Mexico, Colombia and Ecuador. In addition, he also regularly publishes on overall market valuations and technicals. Prior to his research role, Simon started his Morgan Stanley career in 2006 as an intern within the Valuation Review Group, returning as a graduate in 2008 to the same team. Starting with flow credit, he moved on to structured credit before becoming a manager within the Model Review Group.

Simon holds a BSc in mathematical sciences from the University of Bath and an MSc in finance and investment from Cass Business School.

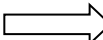
MUNIR JALIL
BTG Pactual

Munir Jalil holds a BA in Economics from the Universidad del Valle and a Ph.D. in Economics from the University of California, San Diego.

For over 10 years, he worked at the central bank of Colombia where part of his duties included the co-writing of the technical recommendation the staff provided the board with every month.

In 2009 he joined Citibank as Vice-president and was later promoted to Director and Chief Economist for the countries of the Andean region.

In 2019 he began working for BTG Pactual as Executive Director in charge of the Andean region. Munir Jalil is also Associate Professor of economics at the Universidad Nacional de Colombia, having held visiting positions at the University of California.

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RICHARD FRANCIS
Fitch Ratings

Richard Francis is a Senior Director of the Latin America Team in the Sovereign Group at Fitch Ratings, based in New York. He is responsible for a number of the sovereign's ratings in Latin America and participates in the research initiative on sovereigns rated by Fitch in Latin America. The lead sovereign analyst covering Colombia, El Salvador and Chile, among others, Richard is also a frequent spokesperson for the group on sovereign ratings.

Prior to joining Fitch in 2016, Richard was a Director for the sovereign group at Standard and Poor's where he covered numerous sovereigns in Latin America and the Caribbean (2000-15). Richard also worked at Morgan Stanley in the Latin American Economics Research Group (1998-2000).

Richard earned a BA in political science from Rice University and an MA in International Affairs from Columbia University. He was a Rotary Scholar studying economics at the Universidad del Salvador in Argentina.

BEN RAMSEY
JPMorgan

Ben Ramsey heads J.P. Morgan's Latin America Economics Research team, managing regional economics products and leading the team's economists. He is also the Chief Economist for the Northern Andean region.

Ben first joined the J.P. Morgan Chase EM research team in 2000, and in 2002 he worked in J.P. Morgan's Sao Paulo office. He has covered sovereign credit events and restructurings in the Dominican Republic, Ecuador, and Venezuela.

He is a regular contributor to J.P. Morgan's flagship publications, such as *Emerging Markets Outlook and Strategy* and *Global Data Watch*. He has consistently been ranked for Latin America and Andean economics coverage by *Institutional Investor*, and has been recognized with several forecasting awards from *Consensus Economics*.

Ben has previously worked at CIDAC, an economic policy think-tank in Mexico City, and at the Council of the Americas in New York.

He holds an MA in international economics from the Johns Hopkins School of Advanced International Studies (SAIS). Ben speaks Spanish and Portuguese.

DAVE ROLLEY
Loomis, Sayles

David Rolley is a vice president, portfolio manager and co-team leader of the global fixed income group and emerging market debt group at Loomis, Sayles & Company. With 37 years of investment industry experience, David co-manages the Loomis Sayles Global Bond and Global Allocation funds in addition to a suite of products outside the US, and multiple emerging market and global bond portfolios. Prior to joining Loomis Sayles in 1994, he was a principal and director of international capital market research at DRI/McGraw-Hill. His responsibilities included international interest rate and currency forecasting, and risk management consulting. David was also corporate vice president and senior US economist for the institutional equity group at Drexel Burnham Lambert, and chief financial economist at Chase Econometrics.

David earned a BA from Occidental College and studied postgraduate economics at the University of Pennsylvania. He is a past president of the Boston Association of Business Economists.