#### **EMTA Forum in Zurich**

May 9, 2023

## CARY EGGLESTON (MODERATOR) Balanz Capital

Cary joined Balanz Capital in May 2022 as the Head Trader for Latam Fixed Income, where their team focuses on High Yield and Distressed Corporate bonds across the entire region.

Prior to Balanz, Cary spent 3 years as a Portfolio Manager and Trader for Global EM HY credit at GML Capital focused on Sovereign and Corporate HY, special situations, distressed debt, and short duration portfolio management. At GML, Cary co-managed \$1+billion of assets and 4 distinct strategies. GML and Cary were key members on adhoc bondholder groups for Avianca Airlines (Colombia), Global Ports (Turkey), Andrade Gutierrez (Brazil), PetroTrin (Trinidad), YPF (Argentina), and Tullow Oil (Ghana), amongst others.

Cary earned the CFA Charter in 2016 while at Emso Asset Management where he traded Global EM Fixed Income with a focus in EM HY Corporate bonds for 3 years.

Prior to 2015, Cary spent time in various roles at Stone Harbor Investment Partners in London and New York City. Cary began his career in 2007 in a graduate training program at Bear Stearns in NYC.

# **CLAUDIA VON WALDKIRCH Credit Suisse Asset Management**

Claudia von Waldkirch (BA, CIIA, FRM), Director, is a Senior Portfolio Manager for emerging-market funds and institutional mandates and a member of the Emerging Markets Strategy Group and the Global Credit Strategy Group.

Prior to joining Credit Suisse Asset Management, Claudia worked as a senior portfolio manager at Fisch Asset Management, where she managed emerging-market and global high-yield funds and portfolios. Furthermore, she was in charge of credit analysis for Latin American corporate bonds and for macroeconomic analysis of the region. Claudia started her financial career at Zurich Cantonal Bank as an analyst.

She holds a bachelor's degree in Business Administration with a major in Finance from the University of Applied Sciences Zurich. She is also a CIIA certificate holder and FRM charterholder.

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### CHRISTIAN WIETOSKA Deutsche Bank

Christian Wietoska heads the CEEMEA Research team, coordinating economics, fixed income and FX in the region. He is a Managing Director and joined Deutsche Bank as a graduate in 2011.

Before moving into his current role in Emerging Markets, he covered the Nordics & Switzerland as part of the European Rates Strategy team.

Christian is a CFA charterholder and earned his master's degree in business administration and economics from the University of Muenster (Germany).

# DORTHE NIELSEN SwissLife Asset Management

Dorthe Fredsgaard Nielsen is a Fixed Income Emerging Markets Senior Portfolio Manager at Swiss Life AM. Prior to joining Swiss Life AM in 2022, she has worked as a portfolio manager at Julius Baer, GAM and BankInvest with a focus on emerging market corporate bonds. She started her career on the equity side as an emerging market analyst.

Dorthe Fredsgaard Nielsen holds a M.Sc in Applied Economics and Finance from the Copenhagen Business School in Denmark, Masters and Bachelor courses from the University of Queensland, Australia and a BSc in Economics and Business Administration from Aarhus University, School of Business and Social Sciences, Denmark. She is based in Zurich.

#### CARLOS DE SOUSA Vontobel Asset Management

Carlos is an Emerging Market Strategist and Portfolio Manager at Vontobel Asset Management. Where he complements the team's successful bottom-up approach with his top-down, but country-specific, macro approach. Carlos' role ranges from the development of global quantitative sovereign risk models to the reading the political tea leaves of the most obscure frontier markets.

Before joining Vontobel, he was Lead Emerging Markets Economist at Oxford Economics, a leading organization in global forecasting and quantitative analysis. Previously, he was a research fellow at Bruegel in Brussels; a think tank specialized in international economics. Earlier in his career, he worked as Economist at Ecoanalitica in Caracas, where he was responsible for macroeconomic forecasts of Venezuela and several Caribbean and Central American countries.

Carlos holds a Master's degree in Macroeconomic Policy and Financial Markets from Barcelona School of Economics, a Master's degree in Philosophy of Economics, from Erasmus University Rotterdam, and an economics degree from Universidad Central de Venezuela.