

EMTA Forum: Argentina's Economic and Political Outlook

November 8, 2023

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### **WALTER STOEPPELWERTH (MODERATOR)** **Portfolio Personal Inversiones**

Walter Stoeppelwerth joined Gletir SA in November 2020 after serving for two years as PPI SA's Chief Investment Officer and Research Director in March 2019.

Walter has thirty-two years of experience in Emerging Markets including a decade as a top ranked regional analyst, Strategist and Head of Research while living in Latin America.

He also has a twelve-year track record as a portfolio manager in two respected long/short hedge funds in the GEM space.

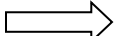
### **RAMIRO BLAZQUEZ** **BancTrust**

Ramiro Blazquez is currently Head of Research & Strategy at BancTrust & Co. He holds an MSc in Financial Engineering from Birkbeck College, The University of London, and an MA in Economics from Universidad Torcuato Di Tella (Argentina). In addition, he pursued graduate studies in Finance at Universidad de San Andrés, where he also obtained his Economics degree.

Prior to joining BancTrust, Ramiro was leading the research team at an Argentine brokerage house. In the previous ten years, he worked as Senior Latam Economist for HSBC Global Research, covering the major South American countries. He was also an economist at the IMF's Argentina office, Managing Director at Universidad Di Tella's Center for Financial Research (CIF) and adviser for the Presidential office during Fernando De la Rúa's term.

### **PABLO GOLDBERG** **BlackRock**

Pablo Goldberg, Managing Director, is Head of Research and Portfolio Manager for BlackRock's Emerging Market Debt Team. Mr. Goldberg's responsibilities include formulating alpha generating research, developing investment strategies and a voting member of the team's investment committee. Based in New York, Mr. Goldberg also has a particular focus on engaging with the Americas-based clients and growing the firms' Emerging Market Fixed Income business in the U.S. and rest of the Americas.

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Mr. Goldberg joins BlackRock from HSBC, where since 2010 he was Managing Director and Global Head of Emerging Markets Research. He was responsible for HSBC's view on the emerging markets, risk analysis and portfolio allocation. Prior to joining HSBC, he was Global Head of Emerging Market Debt Strategy, and Chief Economist for Latin America at Merrill Lynch & Co, a position he held for eight years. Mr. Goldberg brings 20 years of experience focusing on the emerging markets.

Mr. Goldberg graduated in 1996 with an MSc in economics from the London School of Economics and in 1993 with a Master's Degree in economics from Instituto Di Tella in Argentina.

**JENS NYSTEDT**  
**EMSO Asset Management**

Jens is a Co-CIO at Emso Asset Management. Prior to joining Emso in 2017, Jens was a lead EM PM and head of sovereign research at Morgan Stanley Investment Management. He held senior PM, Strategist, and Economist positions at Moore Capital, GLG Partners, and the International Monetary Fund.

Jens has a Ph.D. and a M.Sc. in Economics and International Finance from the Stockholm School of Economics.

**LUPIN RAHMAN**  
**PIMCO**

Lupin Rahman is an executive vice president and portfolio manager. She is PIMCO's global head of sovereign credit on the emerging markets (EM) portfolio management team and responsible for ESG (environmental, social, and governance) integration across PIMCO's investment strategies.

Prior to joining PIMCO in 2008, she spent five years at the International Monetary Fund as an emerging markets macroeconomist. Before joining the IMF, she worked for the World Bank, the Centre for Economic Performance, and STICERD (the Suntory and Toyota International Centres for Economics and Related Disciplines).

She has 24 years of investment experience and holds a Ph.D. in economics from the London School of Economics.