

EMTA Forum on the Mexican Elections

February 6, 2024

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RAFAEL DE LA FUENTE (Moderator) **UBS**

Rafael de la Fuente is Chief Latin American Economist at UBS, a position he has held since February 2013. Between 2010-2013, he was the Senior Economist at UBS covering Mexico and Chile.

Prior to joining UBS, Mr. de la Fuente was Chief Economist for Latin America at BNP Paribas.

He holds a BSc in Economics from the London School of Economics and an MPhil from the University of Oxford.

FRANCISCO CAMPOS **Deutsche Bank**

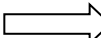
Francisco Campos is the Chief Economist for Latin America at Deutsche Bank, based in New York. Francisco is responsible for the formulation of the economic outlook for Mexico and the Andean countries.

Prior to his current role, Francisco served as the Lead LatAm Economist at PGIM Fixed Income and as an economist at the Mexican Central Bank. Francisco's research has appeared as corporate white papers as well as in peer-reviewed publications.

Francisco holds a B.A. in Economics from the Instituto Tecnológico Autonomo de Mexico (ITAM), a Master of Public Affairs from the University of Texas at Austin, and a Ph.D. in Economics from Brown University.

BRET ROSEN **EMSO Asset Management**

Bret Rosen is a strategist and economist for Latin America with Emso, an emerging markets focused asset manager. Most recently, he was an investment strategist and portfolio manager with Itau USA Asset Management, Brazil's largest private asset manager.

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Over his career in the emerging markets, which spans over 25 years, he has also worked at institutions such as Goldman Sachs, Trust Company of the West and Standard Chartered Bank. He has lived and worked in both Argentina and Brazil, and speaks fluent Spanish and Portuguese.

Bret holds a BA from UC Berkeley, an MSc from London School of Economics and an MBA from UCLA, and is currently an Adjunct Professor at NYU's Leonard N. Stern School of Business.

ZULFI ALI
PGIM Fixed Income

Zulfi Ali is a Principal and Portfolio Manager for PGIM Fixed Income's Emerging Markets Debt Team with over 26 years of industry experience. Prior to re-joining the Firm in 2019, Mr. Ali was a senior portfolio manager in Emerging Markets Fixed Income for Fort Washington Investment Advisors.

Prior to Fort Washington, he was a policy advisor in Emerging Markets for SGH Macro Advisors where he conducted emerging markets sovereign policy research. From 1994 to 2002, Mr. Ali was a Portfolio Manager on the Emerging Markets Fixed Income team at Prudential Financial.

He received a Bachelor of Arts with honors in Economics, International Relations and Political Science, from Brown University, and an MBA from Oxford University Said Business School.

KATHRYN ROONEY VERA
StoneX

Kathryn is Chief Market Strategist at StoneX where she develops and presents comprehensive investment strategy recommendations and macroeconomic and market analyses on behalf of the firm. Her work offers global perspectives in addition to detailed country analyses and specific cross-asset trade recommendations. Formerly, she served as Head of Global Macro Research and Chief Investment Strategist at Bulltick where she was responsible for overall capital market investment strategy for the firm. Kathryn served as an Emerging Markets Latin America economist and strategist at Bear Stearns in Emerging Markets Fixed Income Research. She worked on the buy-side as sovereign analyst at MetLife Investments where she conducted in-depth economic analyses on emerging markets, working closely with the portfolio manager on asset selection and portfolio allocations.

Kathryn is a high-frequency contributor to television networks *Bloomberg Television*, *CNBC*, *CNN International*, *CNN en Español*, *CNBC*, *Fox News* and *Fox Business*. She is a frequent keynote speaker at major conferences.

Kathryn holds her Master's in Business degree, specializing in Economics and Finance, from New York University's Stern School of Business. She earned her Bachelor of Arts Degree in Economics and Spanish literature from Rutgers University in New Jersey where she graduated Magna Cum Laude. She also studied at the University of Valencia in Spain.

Kathryn serves on the Advisory Board of the University of Miami's Department of Economics. Kathryn has taught Global Economics as an adjunct professor at the University of Miami.