

## EMTA WEBINAR: Economic and Political Outlook for Peru

April 27, 2021

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**AARON GIFFORD**  
**T. Rowe Price**

Aaron Gifford joins us from T. Rowe Price based in Baltimore, MD. He is a vice president of the firm's global, international, and multi-sector portfolios in the fixed income division and is a senior emerging market sovereign analyst focusing on Latin America.

Before joining T. Rowe Price in 2017, Aaron worked at HSBC and Morgan Stanley for six years in research and strategy roles focusing on sovereign debt and local markets. Before that, he was a research analyst in the US Treasury's Markets Room where he provided global financial market analysis to senior policymakers.

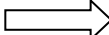
Aaron has studied graduate economics at Johns Hopkins University and holds a bachelor's degree in finance from Brigham Young University. He is also a CFA charter holder.

**HUGO PEREA**  
**BBVA**

Hugo Perea is an economist with a Master degree in Economics by the London School of Economics, UK. Hugo has also attended several courses and seminars at Harvard University and at international institutions as the IMF, the World Bank and the Federal Reserve.

He joined BBVA Group in May 2004, and currently he is Chief Economist for Peru at BBVA Research. Before joining BBVA, Hugo worked at the Central Bank of Peru for more than 11 years, and there he was the Head of the Departments of Monetary Analysis and of Econometric Models, both directly involved with the monetary policy design. From 2011 to 2014, he was a member of the Board of the Tax Administration Service of Lima and from July 2018 to February 2019, Hugo was Vice-minister of Economy (he was on leave at BBVA).

Hugo has also experience at academia and currently teaches courses on Macroeconomics, Monetary Theory and Financial Crises in the most important Peruvian universities and has published papers on these subjects.

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**PATRICK CAMPBELL**  
**Eaton Vance Management**

Patrick Campbell is a vice president of Eaton Vance Management and a portfolio manager on Eaton Vance's global income team. He is responsible for buy and sell decisions, portfolio construction and risk management for the firm's global income strategies. He is also responsible for the political, economic and market analysis of Latin America and the management of regional investments in various global portfolios.

He began his career in the investment management industry with Eaton Vance in 2008. Patrick earned a B.A. from Boston College. He is a member of the Boston Security Analysts Society and is a CFA charterholder.

**ALEJANDRO RIVERA**  
**NUVEEN**

Alejandro is a research analyst for Nuveen's global fixed income team and a member of the international and emerging markets debt sector team, responsible for covering the Americas, including Latin America, the Caribbean, the United States, and Turkish sovereigns.

Prior to joining the firm in 2015, Alejandro was a Latin America macro strategist at Santander Investment Securities. He also held positions at the World Gold Council, Bank of America Merrill Lynch, RGE and Moody's Investor Services. He entered the investment industry in 2004.

Alejandro graduated with a B.S. in Business Administration from Fordham University and holds the CFA designation.

**JUAN MANUEL PAZOS**  
**TPCG Group**

Juan Manuel Pazos serves as TPCG's Chief Economist. His main focus is macroeconomic analysis and developing sovereign and sub-sov fixed income strategies.

Prior to joining TPCG, he was Head Strategist at Puente, leading the research team.

Mr. Pazos' experience includes 15 years in sell-side research as well as macroeconomic and financial consultant, advising Argentina's investor base as well as the country's largest firms and the public sector.

Mr. Pazos holds a degree from Universidad de San Andrés, with a major in macroeconomics and quantitative techniques.