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EMTA WEBINAR: 2020 EMTA Annual Meeting Part I: Buy Side Panel

December 1, 2020

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DAVID LUBIN (Moderator)
Citi

David Lubin is managing director and head of emerging markets economics at Citi, where he is responsible for a team of more than 30 economists in 12 locations globally; and is an Associate Fellow at Chatham House, the Royal Institute of International Affairs. He has some 30 years' experience following emerging and developing economies' interaction with international financial markets.

His book, *Dance of the Trillions: Developing Countries and Global Finance*, examines what makes money flow from high-income countries to lower-income ones; what makes it flow out again; and how developing countries have sought protection against the volatility of international capital flows. The Financial Times selected it as one of the best economics books of 2018.

SHAMAILA KHAN
AllianceBernstein

Shamaila Khan is Head of AB's Emerging Market Debt strategies, responsible for the management and strategy implementation of all portfolios within the Emerging Market Debt platform. She had shared responsibility for the management and oversight of the firm's hard- and local-currency emerging-market strategies until 2018, when she was named sole Director, reporting directly to AB's Co-Heads of Fixed Income, Gershon Distenfeld and Scott DiMaggio.

Khan also serves as a member of the Emerging Markets Multi-Asset Portfolio team. Given her involvement managing global credit and equities, she brings an established view of fundamental success factors on both sides of the spectrum.

Khan joined AB in 2011 as a senior vice president and portfolio manager, focusing on emerging-market corporate and quasi-sovereign issuers across all the firm's Emerging Market Debt and Credit strategies. She has been actively managing and evaluating corporate and sovereign emerging-market debt issuance since 1997 and has participated in a number of emerging-market panels at investment conferences worldwide.

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Prior to joining AB, Khan served as managing director of emerging-market debt for TIAA-CREF. She is the author of several published papers and blogs, and has appeared in a wide range of global financial publications, including *Barron's*, *Citywire*, *Financial Times* and *Seeking Alpha*, among others. Khan is also a trusted guest commentator on financial television programs and has appeared on Bloomberg TV to discuss headlines affecting emerging markets, from Turkey's political crisis and Russian sanctions to Venezuela's economy and geopolitics in developing nations. In 2019, she received a Top Women in Asset Management Award from *Money Management Executive*.

Khan holds a BBA from Quaid-i-Azam University, Pakistan, and an MBA (with honors) from the Leonard N. Stern School of Business at New York University. Location: New York.

PABLO GOLDBERG
BlackRock

Pablo Goldberg, Managing Director, is Head of Research and Portfolio Manager for BlackRock's Emerging Market Debt Team. Mr. Goldberg's responsibilities include formulating alpha generating research, developing investment strategies and a voting member of the team's investment committee. Based in New York, Mr. Goldberg also has a particular focus on engaging with the Americas-based clients and growing the firms' Emerging Market Fixed Income business in the US and rest of the Americas.

Mr. Goldberg joins BlackRock from HSBC, where since 2010 he was Managing Director and Global Head of Emerging Markets Research. He was responsible for HSBC's view on the emerging markets, risk analysis and portfolio allocation. Prior to joining HSBC, he was Global Head of Emerging Market Debt Strategy, and Chief Economist for Latin America at Merrill Lynch & Co, a position he held for eight years. Mr. Goldberg brings 20 years of experience focusing on the emerging markets.

Mr. Goldberg graduated in 1996 with an MSc in economics from the London School of Economics and in 1993 with a Master's Degree in economics from Instituto Di Tella in Argentina.

DAVE ROLLEY
Loomis Sayles

David Rolley is a vice president, portfolio manager and co-team leader of the global fixed income group and emerging market debt group at Loomis, Sayles & Company. With 40 years of investment industry experience, David co-manages the Loomis Sayles Global Bond and Global Allocation funds in addition to a suite of products outside the US, and multiple emerging market and global bond portfolios. Prior to joining Loomis Sayles in 1994, he was a principal and director of international capital market research at DRI/McGraw-Hill. His responsibilities included international interest rate and currency forecasting, and risk management consulting. David was also corporate vice president and senior US economist for the institutional equity group at Drexel Burnham Lambert, and chief financial economist at Chase Econometrics.

David earned a BA from Occidental College and studied postgraduate economics at the University of Pennsylvania. He is a past president of the Boston Association of Business Economists and a Chartered Financial Analyst.

JIM BARRINEAU
Schroders Investment Management

Jim Barrineau joined Schroders in April 2012 as Head of Emerging Market Debt Relative and Director of Latin America. In June of 2020 he was appointed head of global EMD strategy at Schroders. Prior to joining Schroders, Mr. Barrineau worked as a Senior Portfolio Manager-Sovereign from 2010 to 2012 at ICE Canyon, an alternative investment firm specializing in emerging market debt.

Mr. Barrineau worked as an emerging market debt and currency strategist for Alliance Bernstein from 1998 to 2010, with primary responsibility for Latin America.

From 1996 to 1998, Mr. Barrineau was the Latin American equity strategist at Salomon Smith Barney, and from 1994 to 1996 he was the emerging market debt strategist at the same firm.

He has also served as a senior economist in the US government and a US naval officer.