

EMTA Forum: Argentina's Economic and Political Outlook

June 7, 2023

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### **WALTER STOEPPELWERTH (MODERATOR)** **Portfolio Personal Inversiones**

Walter Stoeppelwerth joined Gletir SA in November 2020 after serving for two years as PPI SA's Chief Investment Officer and Research Director in March 2019.

Walter has thirty-two years of experience in Emerging Markets including a decade as a top ranked regional analyst, Strategist and Head of Research while living in Latin America.

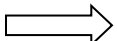
He also has a twelve-year track record as a portfolio manager in two respected long/short hedge funds in the GEM space.

### **PILAR TAVELLA** **Barclays**

Pilar Tavella is a Director and Southern Cone Economist at Barclays. Based in New York, she is responsible for the firm's Macroeconomic and Political Research on Argentina, Chile and Uruguay since 2015.

She has a strong background in Latin America economics and Argentina in particular, having worked on the buy side; at the Inter-American Development Bank, World Bank, and at Melconian & Santangelo Consultores, a macroeconomics advising firm in Argentina. Pilar has published academic papers on macroeconomic and financial topics with a focus on Latin America, and taught in the Economics Department at Harvard University.

She holds a Master of Public Administration and International Development degree from Harvard University and a BA in Economics from Universidad Torcuato Di Tella.

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**SEBASTIAN RONDEAU**  
**BofA Securities**

Sebastian Rondeau is BofA's chief Chile, Argentina and Uruguay economist. He has ranked #1 in Argentina Institutional Investor surveys.

Previously, he held teaching positions at Columbia University and served as an advisor for the Minister of Economy of Uruguay.

Rondeau has a PhD in economics from Columbia University, an MPhil in economics and finance from CEMFI institute in Madrid, and a bachelor's degree in economics from the University of the Republic

**MATIAS SILVANI**  
**GoldenTree Asset Management**

Matias Silvani is a Partner and Head of Emerging Markets at GoldenTree Asset Management. In addition, Mr. Silvani is a member of the firm's Risk Committee.

Prior to joining GoldenTree, Mr. Silvani was a Managing Director and Head of New York Sovereign Emerging Markets Debt at JPMorgan Asset Management, responsible for \$15 billion of emerging markets debt portfolios.

Prior to JP Morgan, Mr. Silvani was Director of Latin American economics and fixed income strategy research at UBS Investment Bank as well as serving as Chief Economist with Citibank in Buenos Aires. He has also served as a lecturer at Princeton University and as an economist at the Inter-American Development Bank in Washington D.C.

**HANS HUMES**  
**Greylock Capital Management**

Mr. Humes is Chairman and Chief Executive Officer of Greylock Capital Management.

He is a member of the Institute of International Finance's (IIF) Principles Consultative Group (PCG) for the Principles for Stable Capital Flows and Fair Debt Restructuring in Emerging Markets, Market Monitoring Committee and the Working Group on Reconciliation of Past Due Sovereign Debt.