EMTA Summer Forum in London

June 14, 2023

Panel 1: Investor Perspectives on the Emerging Markets

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DAVID HAUNER (MODERATOR)
Bank of America

David Hauner is a Managing Director and head of Emerging Market Economics & Strategy for the EMEA region. He is responsible for the economic outlook, the equity and fixed income strategy product, as well as trading recommendations in foreign exchange and local and hard-currency sovereign debt.

With his team, he ranked #1 in the EEMEA fixed income research Institutional Investor survey for the past ten consecutive years.

Prior to joining the firm in 2008, he was an economist at the International Monetary Fund (IMF).

Hauner holds a master's degree in international policy studies from Stanford University and a PhD in economics from the University of Vienna. He is a CFA charterholder and is based in London.

EOGHAN MCDONAGH
Allianz Global Investors

Eoghan McDonagh is a senior portfolio manager in the Emerging Markets Fixed Income team at Allianz Global Investors, based in London. He manages mutual funds comprising hard currency sovereigns, corporates, local currency FX and rates – and is also responsible for the insurance dedicated Emerging Market mandates.

Previously, Eoghan worked as a bond and CDS market maker for Emerging Markets at Credit Suisse, before moving to Eclectica Asset Management, a global macro hedge fund.

He joined Allianz Global Investors in May 2014 and has eighteen years of experience in Emerging Markets.

Eoghan graduated with a Bachelor of Business and Legal Studies from University College Dublin in Ireland.

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STEPHANIE OUWENDIJK
Franklin Templeton

Stephanie Ouwendijk is a senior vice president, portfolio manager and research analyst for Franklin Templeton Fixed Income- Global Sovereign and Emerging Markets Debt in London. Ms Ouwendijk is responsible for portfolio management and research analysis within the Emerging Market Debt Opportunities strategy covering both hard and local currency debt.

Prior to joining the firm in 2015, Ms Ouwendijk was at Ashmore Group working within the EM External Debt team and Gulf International Bank Asset Management before that.

Ms Ouwendijk holds a Bachelor and Master of Science in Business Administration from the Vrije Universiteit in Amsterdam, and a MSc in Investment Management from Cass Business School in London. She is a Chartered Financial Analyst (CFA) charterholder.

DIDIER LAMBERT
J.P. Morgan Asset Management

Didier Lambert, *managing director*, is a member of the Global Fixed Income, Currency & Commodities (GFICC) group. He is the lead portfolio manager for local market investments (rates and foreign exchange) within the Emerging Markets Debt team.

Prior to joining the firm in 2009, Didier was at Fortis Investments for ten years, initially serving as a fixed income analyst contributing to security selection and later as a senior portfolio manager and deputy chief investment officer within Emerging Markets Fixed Income. During his time at Fortis, Didier specialized in local market investments, overseeing portfolio exposures and monitoring risk across the funds. Previously, Didier held quantitative roles at Overlay Asset Management (France) and ABF Capital Management (France).

Didier holds a master's degree in econometrics from the University of Paris I, Pantheon Sorbonne for which he spent a year at the University of Warwick; a postgraduate degree in finance from the University of Paris I, Pantheon Sorbonne; and a postmaster degree in statistics and financial modeling from the Ecole Nationale de la Statistique et de l'Activite Economique (ENSAE). He is also a CFA charterholder.

ROBERT SIMPSON
Pictet Asset Management

Robert Simpson joined Pictet Asset Management in 2019 and is co-Head of Emerging Hard Currency Debt/Senior Investment Manager, based in London. Prior to assuming his current role, Robert was a Senior Investment Manager in the team covering both hard and local currency debt focusing on EMEA and Latin American regions.

Before joining Pictet, Robert spent 13 years at Insight Investment where he was a Portfolio Manager focusing on hard and local currency emerging market debt portfolios.

He holds a BSc in Pharmacology, attained a PG Diploma in Economics in 2004 and later earned an MSc in Finance and Economics in 2005, all from the University of Manchester. Robert is also a Chartered Financial Analyst (CFA) charterholder.