

EMTA Forum: Economic Outlook for South Africa in Johannesburg

November 14, 2023

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ELNA MOOLMAN (Moderator)
Standard Bank

Elna has been the top-rated SA economist in the annual Financial Mail analyst ratings 14 times while her team has won the SA currency research category in the annual JSE Spires awards twice and has been rated among the top three teams in both the JSE Spire and Financial Mail annual ratings for fixed income research.

Elna holds a PhD (Econometrics) degree from the University of Pretoria, as well as an MA (Economics) degree from New York University. Elna was a Fulbright scholar; received several research awards including from the Mellon Foundation and University of Pretoria; and previously served on the board of Economic Research Southern Africa (ERSA).

DANELEE MASIA
Deutsche Bank

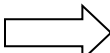
Danelee joined Deutsche Bank in 2010 as the South Africa economist covering equities and fixed income markets. In 2016 she was promoted to co-head of South Africa equity research.

Danelee now runs Sub-Saharan Africa research and serves on the Board of International Standards for the Institute of Certified Chartered Economists.

Before joining Deutsche Bank, Danelee was head of economic research at Standard Bank South Africa. She began her career in 2004 at Nedbank Capital and graduated from the University of Johannesburg in 2007 with a Masters in Financial Economics.

JAMES TURP
Sanlam Investments

James is a Fixed Income PortFolio Manager for Sanlam Investments. With 31 years of active financial market investment and portfolio trading experience he has experienced a myriad of economic cycles and financial market conditions. He has managed foreign currency and fixed income portfolios mainly in South Africa, as well as other African debt and money markets. He has been a senior trader in local and international investment banks treasuries and chief dealer in SA's largest corporate treasury where he managed the foreign debt and currency portfolios.

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Prior to joining Sanlam through the acquisition, he was Head of the Fixed Income Franchise at Absa Asset Management.

He holds a degree in economics, a certificate in treasury management and international finance as well as various local market investment qualifications. James has won 1 Morningstar award and 7 Raging Bull awards including this year's best performing variable fixed income fund for risk adjusted returns over 5 years.

VICTOR MPHAPHULI
Stanlib

Victor is a key member of STANLIB's multi-award-winning Fixed Interest Franchise, Victor is one of the top fixed income fund managers in the country and has won ABSIP Awards for Fund Management as well as industry Raging Bull Awards.

He initially joined STANLIB as a bond dealer and later assumed added responsibility for portfolio management. He was promoted to Head of Bond and Income Funds in 2008, assuming full responsibility for the daily management of these funds. In 2019 Victor was promoted to Head of the Fixed Interest Franchise at STANLIB and is also responsible for the overall strategy for the Franchise. He is a member of the STANLIB Investment EXCO which drives the overall investment strategy for the STANLIB Business as a whole. He leads a fixed income team that manages R273 billion in AUM.

Victor began his financial services career as a trainee foreign currency dealer with Standard Bank's Treasury Division in 1996. After gaining experience as a bond market dealer with Nedbank Investment Bank, he joined STANLIB's forerunner Liberty Asset Management in 2001.

He is an alumni of Harvard Business School - (GMP 22), Gordon Institute of Business Science - (GEDP), University of Johannesburg - (Honours in Econometrics) and the University of Cape Town - (BCom).

KANYANE MATLOU
Terebinth Capital

Kanyane joined Terebinth Capital in May 2022. He has extensive industry experience, the bulk of which was gained as an investment analyst and co-portfolio manager of a Listed Property Equity Unit Trust at Coronation Fund Managers. He previously worked as an economist at the South African Reserve Bank where he focused on model development and forecasting.

Prior to that, he worked as a trainee economist at the Bureau for Economic Research (BER).

Kanyane holds a Bachelor of Business Science (Honours) degree in Economics from the University of Cape Town.