

EMTA Forum: Economic and Political Outlook for Argentina

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EZEQUIEL ZAMBAGLIONE (MODERATOR)
Balanz Capital

Ezequiel has extensive experience in Argentina's capital markets and a solid academic background. Prior to Balanz, he served for more than five years as Head of Research & Strategy in Puente and Max Valores, where he developed strong skills on Macro Strategy with focus on Institutional clients. He has also worked for more than eight years at the Central Bank of Argentina.

Ezequiel holds a Master in Mathematics of Finance from Columbia University in the City of New York, a Master in Finance from the University Torcuato di Tella, and a Bachelor degree in Economics from the University of Buenos Aires.

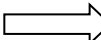
EDWIN GUTIERREZ
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Edwin Gutierrez is the Head of Emerging Market Sovereign Debt. Edwin joined Aberdeen via the acquisition of Deutsche Asset Management's London and Philadelphia fixed income businesses in 2005, where he held the same role since joining Deutsche in 2000. Edwin joined Deutsche Asset Management from Invesco Asset Management where he was an emerging debt portfolio manager. Prior to that, Edwin was a Latin American economist at LGT Asset Management.

Edwin graduated with an MS in International Affairs from Georgetown University and BA in Political Economy from the University of California, Berkeley.

ALEJO COSTA
BTG Pactual

Alejo Costa leads BTG Pactual's Macro Research for Argentina and Mexico, and is also in charge of Argentina's Strategy research, covering fixed income, currency and interest rate strategy. He joined BTG Pactual in 2017, after working in Puente as chief economist/strategist for four years, and Bank of America Merrill Lynch, where he covered Brazil. He previously worked as an economist in the IMF, for the Monetary and Capital Markets and the Western Hemisphere departments. He started his professional career at Argentina's Central Bank as an analyst in the Monetary Programming division.

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He holds an Economics Ph.D. from the University of Chicago, and is a Lecturer at Universidad Torcuato Di Tella, where he teaches Empirical Asset Pricing and Introduction to Capital Markets in the Master of Finance program. His main areas of expertise are fixed income, monetary policy, macroprudential policy, and sovereign default, with special focus on GDP warrants and the role of uncertainty premia under default risk.

PATRICK CAMPBELL
Eaton Vance Management

Patrick Campbell is a vice president of Eaton Vance Management and a portfolio manager on Eaton Vance's global income team. He is responsible for buy and sell decisions, portfolio construction and risk management for the firm's global income strategies. He is also responsible for the political, economic and market analysis of Latin America and the management of regional investments in various global portfolios.

He began his career in the investment management industry with Eaton Vance in 2008. Patrick earned a B.A. from Boston College. He is a member of the Boston Security Analysts Society and is a CFA charterholder.

TODD MARTINEZ
Fitch Ratings

Todd Martinez is a Senior Director and Co-Head of the Americas in Fitch Ratings' Sovereigns Group, responsible for overseeing analysis and ratings of sovereign credits in the Americas. He has been with Fitch since 2014, and during this time has served as analyst for numerous sovereign credits throughout Latin America.

Before joining Fitch, Todd served as an economist at the Institute of International Finance (IIF) in Washington, DC, conducting analysis of country-specific and regional macroeconomic developments in Latin America. Todd previously worked as an analyst in a consulting firm in his home state of Colorado, where he carried out fiscal impact studies and data analysis of public policy issues.

Todd earned his M.A. in economics and Latin American studies from Johns Hopkins School of Advanced International Studies (SAIS). He earned a B.A. in international affairs from the University of Denver, after which he spent a year conducting research as a Fulbright Scholar in Uruguay. He is fluent in Spanish and Portuguese.