25th Annual EMTA Summer Forum

June 28, 2022

Panel 1: Investor Perspectives on the Emerging Markets

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DAVID HAUNER (MODERATOR)
Bank of America

David Hauner is a Managing Director and head of Emerging Market Economics & Strategy for the EMEA region. He is responsible for the economic outlook, the equity and fixed income strategy product, as well as trading recommendations in foreign exchange and local and hard-currency sovereign debt.

With his team, he ranked #1 in the EEMEA fixed income research Institutional Investor survey for the past nine consecutive years.

Prior to joining the firm in 2008, he was an economist at the International Monetary Fund (IMF).

Hauner holds a master's degree in international policy studies from Stanford University and a PhD in economics from the University of Vienna. He is a CFA charterholder and is based in London.

GIULIA PELLEGRINI
Allianz Global Investors

Giulia Pellegrini is a Senior Portfolio Manager for Emerging Markets Debt at AllianzGI, where she focuses on EM sovereign debt strategies and sustainable investing. She is also an adviser to the London Stock Exchange as part of its Sustainable Bond Market Advisory Group.

Prior to joining AllianzGI in 2020, she was Head of Sustainable EM Debt Investing at BlackRock since 2015. Ms Pellegrini was previously Chief Economist for Sub-Saharan Africa in J.P. Morgan's Emerging Market Research team in London and in Johannesburg and an Economist at the World Bank in the Africa Finance and Private Sector Development Department in Washington D.C. She started her career as an Economist at the Debt Management Office of the Federal Republic of Nigeria in Abuja.

Giulia holds master degrees in Development Economics and in Econometrics from the University of Oxford, St Antony's College and from Birkbeck College as well as a BSc in Economics from the School of Oriental and African Studies – University of London. She is also a Trustee on the board of the Peaceful Change Initiative, an NGO focused on conflict resolution and long-term peacebuilding in some of the world's most challenging conflict areas.

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GUSTAVO MEDEIROS
Ashmore Investment Management

Gustavo Medeiros, Deputy Head of Research at Ashmore Group, is responsible for researching macroeconomic and political developments across Emerging Markets.

Before joining Ashmore, Gustavo worked for ten years at HSBC in São Paulo and London, where he focused on Latin American local rates and currencies.

After joining Ashmore in 2011, Gustavo worked for six years as a portfolio manager on the local currency team covering Latin America before joining the external debt team as portfolio manager responsible for Eastern European and African markets. Gustavo was appointed to his current role in October 2019.

He holds a degree in Business Administration from Fundação Armando Alvares Penteado in São Paulo and is a CFA charterholder.

DIDIER LAMBERT
J.P. Morgan Asset Management

Didier Lambert, *managing director*, is a member of the Global Fixed Income, Currency & Commodities (GFICC) group. He is the lead portfolio manager for local market investments (rates and foreign exchange) within the Emerging Markets Debt team.

Prior to joining the firm in 2009, Didier was at Fortis Investments for ten years, initially serving as a fixed income analyst contributing to security selection and later as a senior portfolio manager and deputy chief investment officer within Emerging Markets Fixed Income. During his time at Fortis, Didier specialized in local market investments, overseeing portfolio exposures and monitoring risk across the funds. Previously, Didier held quantitative roles at Overlay Asset Management (France) and ABF Capital Management (France).

Didier holds a master's degree in econometrics from the University of Paris I, Pantheon Sorbonne for which he spent a year at the University of Warwick; a postgraduate degree in finance from the University of Paris I, Pantheon Sorbonne; and a postmaster degree in statistics and financial modeling from the Ecole Nationale de la Statistique et de l'Activite Economique (ENSAE). He is also a CFA charterholder.

ROBERT SIMPSON
Pictet Asset Management

Robert Simpson joined Pictet Asset Management in 2019 and is co-Head of Emerging Hard Currency Debt/Senior Investment Manager, based in London. Prior to assuming his current role, Robert was a Senior Investment Manager in the team covering both hard and local currency debt focusing on EMEA and Latin American regions.

Before joining Pictet, Robert spent 13 years at Insight Investment where he was a Portfolio Manager focusing on hard and local currency emerging market debt portfolios.

He holds a BSc in Pharmacology, attained a PG Diploma in Economics in 2004 and later earned an MSc in Finance and Economics in 2005, all from the University of Manchester. Robert is also a Chartered Financial Analyst (CFA) charterholder.