

EMTA WEBINAR: 23RD ANNUAL EMTA SUMMER FORUM July 9, 2020

~ ~ ~ ~ ~

DAVID HAUNER (MODERATOR) Bank of America Merrill Lynch

David Hauner is a Managing Director and head of Emerging Market Economics & Strategy with specific responsibility for the EMEA region. He is responsible for the economic outlook, the equity and fixed income strategy product, as well as trading recommendations in foreign exchange and local and hard-currency sovereign debt.

With his team, he ranked #1 in both EEMEA economics and fixed income strategy in the 2013-2019 Institutional Investor surveys, as well as #1 or #2 in equity strategy in 2015-2019.

Prior to joining the firm in 2008, he was an economist at the International Monetary Fund (IMF).

Hauner holds a master's degree in international policy studies from Stanford University and a PhD in economics from the University of Vienna. He is a CFA charterholder and is based in London.

SERGIO TRIGO PAZ BlackRock

Sergio Trigo Paz, Managing Director, is Head of BlackRock's Emerging Markets Fixed Income and a member of BlackRock Global Fixed Income Executive Committee. Board member of EMTA. Prior to joining BlackRock in 2012, he was CIO and Head of Emerging Markets Fixed income at BNP Paribas Investment Partners since 2009. Hedge fund manager at Fortis Investments from 2004 to 2009. Market maker, proprietary and distressed trader, in different banks between 1993 and 2004.

Mr. Trigo Paz graduated with an MSc in Economics, an MSc in Finance and an MPhil in Management from Paris Sorbonne University in 1993.

(continued)

MARCELO CARVALHO
BNP Paribas

Marcelo Carvalho is the Head of Global Emerging Markets Research for BNP Paribas, based in London, where he coordinates a global team of economists and strategists across emerging markets. Marcelo's team provides forecasts, analysis and views on emerging market economies and markets, while supporting the trading desks as well as interacting with investors and the international press.

Marcelo has received several awards within the financial industry. Before relocating to London in 2018, Marcelo was the Head of Latin America Research for BNP Paribas, based in Sao Paulo. Prior to joining BNP Paribas in mid-2010, Marcelo spent two years at the International Monetary Fund, and as Chief Economist for Brazil at international investment banks, including Morgan Stanley and JP Morgan.

Marcelo holds a PhD in Economics from the University of Illinois at Urbana-Champaign. He also has a Master of Science and Arts in Economics and Bachelor of Economics degrees from the University of São Paulo.

LUPIN RAHMAN
PIMCO

Ms. Rahman is PIMCO's global head of sovereign credit on emerging and lead on Integration of ESG in PIMCO's Portfolio Management Group.

Prior to joining PIMCO in 2008, she spent several years at the International Monetary Fund and the World Bank as an emerging markets macroeconomist focusing on debt sustainability, exchange rate assessments and crisis vulnerability. She holds a Ph.D. in economics from the London School of Economics.

PHOENIX KALEN
Societe Generale

Phoenix Kalen joined SocGen in 2013 as Director of Emerging Markets Strategy. Her focus is on the CEEMEA region, covering local bonds, rates, and currency markets.

Prior to joining SocGen, Phoenix was a CEEMEA Economist and Strategist at the Royal Bank of Scotland, and she also previously worked for JP Morgan in North American Credit Strategy.

She holds an MBA from INSEAD, an ScB/AB degree in Math, Economics, and Psychology from Brown University, and is a CFA charter-holder.