

EMTA Forum on the Outlook for Turkiye in London

September 30, 2025

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DAVID HAUNER (MODERATOR) **BofA Securities**

David Hauner is a managing director and head of Global Emerging Markets Fixed Income Strategy. He is responsible for the global emerging markets strategy outlook and trading recommendations in FX, rates and sovereign credit. The team's products include the Global Emerging Markets Weekly, thematic GEMs Viewpoints and EM Alpha trade recommendations. The team has been ranked #1 in Emerging Markets Fixed Income Strategy in the past 12 years in Europe, Middle East and Africa, and for the past six years in Asia and Latin America.

Prior to joining the firm in 2008, he was an economist at the International Monetary Fund (IMF). Hauner has published more than a dozen research papers on emerging market finance and policy in academic journals.

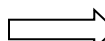
He holds a master's degree in international policy studies from Stanford University, where he was a Fulbright Scholar, and a PhD in economics from the University of Vienna. He is a CFA charterholder and is based in London. For more information about any awards cited, visit <https://rsch.baml.com/awards>.

GIULIA PELLEGRINI **Allianz Global Investors**

Giulia Pellegrini is a Lead Portfolio Manager for Emerging Markets Debt at AllianzGI, where she focuses on EM sovereign debt strategies and sustainable investing. She is also on the board of the Emerging Markets Investors Alliance.

Prior to joining AllianzGI in 2020, she was Head of Sustainable EM Debt Investing at BlackRock since 2015. Ms Pellegrini was previously Chief Economist for Sub-Saharan Africa in J.P. Morgan's Emerging Market Research team in London and in Johannesburg and an Economist at the World Bank in the Africa Finance and Private Sector Development Department in Washington D.C. She started her career as an Economist at the Debt Management Office of the Federal Republic of Nigeria in Abuja.

Giulia holds master degrees in Development Economics and in Econometrics from the University of Oxford, St Antony's College and from Birkbeck College as well as a BSc in Economics from the School of Oriental and African Studies – University of London. She is also a Trustee on the board of the Peaceful Change Initiative, an NGO focused on conflict resolution and long-term peacebuilding in some of the world's most challenging conflict areas.

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TUFAN COMERT
BBVA

Tufan Comert is responsible for MENA and Türkiye credit strategy at BBVA, based in London.

He joined BBVA from Garanti BBVA Securities in Türkiye, where he led the research and investment advisory departments for 17 years. Prior to that, he worked as a fund manager at several of Türkiye's leading asset management firms, including Is Asset Management, AK Asset Management, and TEB-BNP Paribas Asset Management.

Tufan holds a B.A. in Economics from the University of Istanbul and an MBA from Koç University, where he also worked as a research assistant.

DOUG WINSLOW
Fitch Ratings

Doug Winslow is a Senior Director in Fitch's Sovereign Team, and has mainly covered European sovereigns since joining Fitch in 2015, including primary responsibility for Italy, Türkiye, UK, Spain, Russia, Ukraine, and Greece.

Prior to joining Fitch, Doug was Head of Financial Sector Analysis at HM Treasury, working on a range of macro-financial policy.

Before that he headed the Asia and West Africa Sovereign Risk branch at the UK's Export Credit Agency.

Doug holds Masters degrees from the London School of Economics and Birkbeck College, University of London.

TURKER HAMZAOGLU
JP Morgan Asset Management

Turker Hamzaoglu, executive director, is a member of the Global Fixed Income, Currency & Commodities group at J.P. Morgan Asset Management. Based in London, Turker is a senior EMEA sovereign analyst and is responsible for helping to formulate macro and investment view for global EMD and in particular the EMEA region.

Prior to joining the firm in 2016, he was the senior economist for Turkey, Middle East and Africa at Bank of America Merrill Lynch.

Turker holds BSc. in Management Engineering from Istanbul Technical University and MA in Economics from Bogazici University.