

EMTA Webinar: Outlook for Peru

February 16, 2023

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MIKE MORAN (MODERATOR)
Santander

Mike Moran has spent his 20-year career in emerging market economics and currency analysis, spanning several geographies most notably in the Americas and Asia.

Mike joined Santander's Latin America research team in 2020 in New York with focus on regional economics and market strategy, with primary coverage on Colombia and Peru. Prior to joining Santander, Mike was responsible for leading the Americas research coverage at Standard Chartered Bank in various capacities including Chief Economist and FX strategist in New York and Senior Economist for Asia in Hong Kong and London.

As a FX strategist from 2009-2014, Mike earned back-to-back #1 FX forecasting rankings (Bloomberg) for Latin America in 2011 and 2012, including #1 for Brazil and Mexico in 2011, and Colombia in 2009. More recently, Mike was ranked #1 for USD/COP accuracy in Q2-2022 and #3 in Q3-2022, and #2 for USD/PEN in Q4-2021.

Mike holds a Master's degree in Economics from Cambridge University

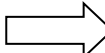
MARIA-LUISA PUIG
Eurasia Group

Maria Luisa Puig is a London-based Latin America Director at Eurasia Group and responsible for the coverage of Peru, Chile, and Colombia.

She worked as a political risk analyst for Oxford Analytica, focusing on the Andean region, Central America, and Mexico.

Previously she was a correspondent for Reuters, where she covered political events in Peru and other countries in the region.

Maria Luisa holds master's degrees in comparative politics from the London School of Economics and Political Science and in Latin American studies from Stanford University. She earned her bachelor's degree in communications from the Pontificia Universidad Catolica del Peru.

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ALEJANDRA ANDRADE
JP Morgan

Alejandra Andrade is a senior credit analyst in J.P. Morgan's Latin America Corporate Research team. She is currently the lead analyst for the Utilities, Metals & Mining, Oil & Gas and Sugar & Ethanol sectors.

Previously to joining the Latin America Corporate Research team in 2017, Alejandra worked on the US HG Strategy and Credit Derivatives Research team at J.P Morgan.

Alejandra holds a B.A. in Economics with a minor in International Development from the University of Pennsylvania.

PHILLIP HAM
JPMorgan Asset Management

Phillip Ham joins us from J.P. Morgan Asset Management based in New York. He is an executive director of the firm's emerging markets debt portfolios within global fixed income and is a sovereign emerging markets analyst. Within the team Phillip focuses on hard currency and local markets sovereign assets with a focus in Latin America and Sub-Saharan Africa.

Phillip holds a bachelor's degree from Cornell University in Industrial Labor Relations.

AARON GIFFORD
T. Rowe Price

Aaron Gifford is a vice president and senior emerging market sovereign analyst focusing on Latin America at T. Rowe Price based in Baltimore, MD. Before joining T. Rowe Price in 2017, Aaron worked at HSBC and Morgan Stanley for six years in research and strategy roles focusing on sovereign debt and local markets. Before that, he was a research analyst in the US Treasury's Markets Room where he provided global financial market analysis to senior policymakers.

Aaron holds a master's degree in applied economics from Johns Hopkins University and a bachelor's degree in finance from Brigham Young University. He is also a CFA charter holder.