

EMTA Forum in Boston

May 29, 2025

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### **NEAL CAPECCI** **Manulife Investment Management**

Senior Portfolio Manager, Emerging Markets Debt, Manulife Investment Management

Neal provides portfolio management and investment analysis on emerging-market debt. He is an experienced portfolio manager of multi- and single currency bond mandates invested in both sovereign and corporate debt. Neal's global expertise spans both developed and emerging markets, having worked for more than eight years at Manulife's Hong Kong office and six years at Manulife's London office. Prior to that, he served as a dedicated analyst and trader for the strategic income and international fixed income strategies of Manulife's Boston office. Earlier in his career, he was an investment associate at State Street Global Advisors in the U.S. Neal is a CFA charterholder and a member of the CFA Society Boston, Inc.

Education: College of the Holy Cross, BA in Economics; University of Notre Dame, MBA

### **NADER NAZMI** **Fidelity Investments**

Nader Nazmi is a Portfolio Manager on Fidelity Investment's emerging markets debt team. He joined Fidelity in June 2020. Prior to that, he was Managing Director and Macro Strategist at Wellington Management.

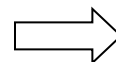
He also held positions as Senior Economist and Director at BNP Paribas, Senior Fellow at Georgetown University, Deputy Director of Latin America at the IIF, and an advisor to the Central Bank of Ecuador. He has written extensively on international finance and Latin American economy.

He holds a Ph.D. in economics, specializing in econometrics.

### **DAVE ROLLEY** **Loomis Sayles**

David Rolley is a vice president, portfolio manager and co-team leader of the global fixed income group and emerging market debt group at Loomis, Sayles & Company. With 37 years of investment industry experience, David co-manages the Loomis Sayles Global Bond and Global Allocation funds in addition to a suite of products outside the US, and multiple emerging market and global bond portfolios.

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Prior to joining Loomis Sayles in 1994, he was a principal and director of international capital market research at DRI/McGraw-Hill. His responsibilities included international interest rate and currency forecasting, and risk management consulting. David was also corporate vice president and senior US economist for the institutional equity group at Drexel Burnham Lambert, and chief financial economist at Chase Econometrics.

David earned a BA from Occidental College and studied postgraduate economics at the University of Pennsylvania. He is a past president of the Boston Association of Business Economists.

**ROBERTO SANCHEZ-DAHL**  
**Manulife Investment Management**

Roberto is a managing director and senior portfolio manager of emerging-market debt strategies at Manulife Investment Management.

Prior to joining the firm in 2013, Roberto was a senior portfolio manager and senior investment analyst at Federated Investment Management and an associate in the credit department at Goldman Sachs, and he began his career in 1993 at Moody's Investors Service.

Roberto earned a B.S. from Universidad Nacional Autonoma de Mexico, an associate's degree from Instituto Tecnológico Autónomo de México, an M.B.A. from Columbia University in New York, and holds the Chartered Financial Analyst designation.

**SIOBHAN MORDEN**  
**Santander**

Siobhan Morden heads Latin America Fixed Income Sovereign Strategy at Santander US Capital Markets after the recent merger with Amherst Pierpont Securities and more than 30 years of experience. This reflects a similar role at Nomura and previously at Jefferies with a focus on distressed and stressed sovereign credits and RBS where she was Head of Latin America Strategy across local FX, rates and external sovereign bond markets.

Previously, she was Head of Research & Strategy for North America and Head of Emerging Markets Latin America Research & Strategy at ABN AMRO. Prior to that, she was Head of Emerging Markets Research at Caboto (Banca Intesa), and a Senior Fixed Income Analyst at both PaineWebber and Santander Investment Securities.

Ms. Morden received an MA from New York University, a BA from Boston College and a graduate certificate in social economics and cooperative law from the Universidad del País Vasco in San Sebastián, Spain, where she was a Fulbright Scholar. She has lived and traveled extensively throughout Latin America, including Ecuador, Mexico and Paraguay and specializes in countries entering or exiting economic crisis. She is also widely quoted across national and international media outlets as a leading expert on Latin America.