

EMTA WEBINAR: The EM View from Germany September 10, 2020

DAVID HAUNER (MODERATOR) Bank of America

David Hauner is a Managing Director and head of Emerging Market Economics & Strategy for the EMEA region. He is responsible for the economic outlook, the equity and fixed income strategy product, as well as trading recommendations in foreign exchange and local and hard-currency sovereign debt.

With his team, he ranked #1 in both EEMEA economics and fixed income strategy in the 2013-2019 Institutional Investor surveys, as well as #1 or #2 in equity strategy in 2015-2019.

Prior to joining the firm in 2008, he was an economist at the International Monetary Fund (IMF).

Hauner holds a master's degree in international policy studies from Stanford University and a PhD in economics from the University of Vienna. He is a CFA charterholder and is based in London.

MICHAEL DISCHER-REMMLINGER Deka Investment

Michael Discher-Remmlinger joined Deka in 2007 as portfolio manager and analyst for International and Emerging Markets, a team he now leads. In his role he manages multiple institutional and retail portfolios and strategies within the fixed income area. In his senior role he formulates investment strategies and is a standing member at the Deka Asset Allocation Committee. Before joining he worked as Head of Emerging Markets, Europe for PIMCO Europe in Munich and as fixed income portfolio manager for Deutscher Investment Trust in Frankfurt. Over time he achieved various awards for portfolios managed.

He holds a master degree ("Diplom Kaufmann") from the University of Mannheim.

SABINE FRÜHN MEAG

Sabine Frühn is heading the Emerging Markets Team at MEAG, the Asset Manager of Munich Re Group. MEAG is managing close to 20bn € in Emerging Markets debt with a global focus in hard and local currency Emerging Markets products as well as dedicated local markets insurance business products.

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Previously, Sabine worked as a Portfolio Manager at DWS Investments in Frankfurt, where she was responsible for CEE Fixed Income Markets. Sabine holds a master's degree in mathematics from the Technical University Munich, an MBA from the University of Cambridge and the Chartered Financial Analyst designation.

PHILIPPE DAUBA-PANTANACCE Standard Chartered

Based in London, Philippe is responsible for global geopolitical economic analysis, assessing global risks and their economic implications. After eight years covering the Middle East/Turkey – initially based out of Dubai, he is leveraging his expertise in regional geopolitics to inform his global coverage. Philippe is in regular contact with policy makers and multilateral institutions. He participates in think-tank projects and regularly comments in global media. Before joining the Bank in 2007, Philippe worked for HSBC Asset Management in Paris and New York, for the French embassy in Washington and in the US Congress.

He holds a Bachelor's degree in economics and a Master's in business from the University of Paris (Dauphine). He also holds Master's degrees in international relations from Sciences-Po (Paris) and the School of International Affairs at Columbia University in New York.

CHRISTIAN WILDMANN Union Investment

Dr. Christian Wildmann, CFA is Head of the Emerging Markets Debt team at Union Investment. He joined Union Investment in 2010 and is responsible for the management of emerging markets debt funds in sovereign and corporate debt, which are denominated in hard and local currency. Christian finalized his studies in Business Administration in 2006, specializing in Finance and Macroeconomics, at the Johannes Gutenberg University Mainz. Afterwards he received his doctorate at the Faculty of Economic Sciences at the University of Potsdam in 2010.

During that time, he completed research and study programs abroad at Dongbei University of Finance and Economics in Dalian (P.R. China) and at the Financial Academy Moscow, among others. Before joining Union Investment, Christian worked at the Research Centre of Deutsche Bundesbank and moreover as scientific assistant at the Chair of Banking and Finance at the University of Potsdam. He is a CFA charterholder since 2013.