

EMTA WEBINAR: The Effect of the US Elections on Latin America September 15, 2020

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RAFAEL DE LA FUENTE (MODERATOR) **UBS**

Rafael de la Fuente is Chief Latin American Economist at UBS, a position he has held since February 2013. Between 2010-2013, he was the Senior Economist at UBS covering Mexico and Chile.

Prior to joining UBS, Mr. de la Fuente was Chief Economist for Latin America at BNP Paribas.

He holds a BSc in Economics from the London School of Economics and an MPhil from the University of Oxford.

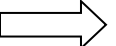
SHAMAILA KHAN **AllianceBernstein**

Shamaila Khan is Head of AB's Emerging Market Debt strategies, responsible for the management and strategy implementation of all portfolios within the Emerging Market Debt platform. She had shared responsibility for the management and oversight of the firm's hard- and local-currency emerging-market strategies with Paul DeNoon until 2018, when she was named sole Director, reporting directly to AB's Co-Heads of Fixed Income, Gershon Distenfeld and Scott DiMaggio.

Khan also serves as a member of the Emerging Markets Multi-Asset Portfolio team. Given her involvement managing global credit and equities, she brings an established view of fundamental success factors on both sides of the spectrum. Khan joined AB in 2011 as a senior vice president and portfolio manager, focusing on emerging-market corporate and quasi-sovereign issuers across all the firm's Emerging Market Debt and Credit strategies. She has been actively managing and evaluating corporate and sovereign emerging-market debt issuance since 1997 and has participated in a number of emerging-market panels at investment conferences worldwide.

Prior to joining AB, Khan served as managing director of emerging-market debt for TIAA-CREF. She is the author of several published papers and blogs, and has appeared in a wide range of global financial publications, including Barron's, Citywire, Financial Times and Seeking Alpha, among others. Khan is also a trusted guest commentator on financial television programs and has appeared on Bloomberg TV to discuss headlines affecting emerging markets, from Turkey's political crisis and Russian sanctions to Venezuela's economy and geopolitics in developing nations. In 2019, she received a Top Women in Asset Management Award from Money Management Executive.

Khan holds a BBA from Quaid-i-Azam University, Pakistan, and an MBA (with honors) from the Leonard N. Stern School of Business at New York University. Location: New York

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JAN DEHN
Ashmore Investment Management

Jan Dehn, Global Head of Research and member of the Investment Committee, joined Ashmore in 2005. As a strategist and economist with vast experience in international macroeconomic issues Jan is responsible for making key calls on markets and economies at a global level. His expertise spans developed and Emerging Markets with particular emphasis on the international linkages between economics, finance and politics. At Ashmore, Jan has traded developed and Emerging Markets, including sovereign external debt, local currency bonds, FX, corporate bonds, and Frontier Markets.

Earlier in his career, Jan was a strategist at Credit Suisse First Boston in New York and London. He has also worked as a consultant at the World Bank in Washington DC undertaking research on public finance and commodity issues, and has been an economic adviser to a number of Emerging Markets governments.

Jan holds a Doctorate in Economics from Oxford University, a Master's Degree in Quantitative Economics from Warwick University, and a Bachelor's Degree in Economics from Sussex University. He has lived on three continents and travelled to more than 140 countries. He is also a fully qualified wooden shipwright.

DANIEL KERNER
Eurasia Group

Daniel Kerner is Managing Director for Latin America at Eurasia Group. He leads the firm's Latin America practice and coverage of Argentina and Mexico. Daniel has published articles on political reform and economic history in major academic journals and has edited volumes in Latin America and the US. He is the author of "Del Modelo al Relato: politica y economia durante el kirchnerismo," a book that examines Argentina's recent political and economic history. Together with Eurasia Group colleague Carlos Petersen, Daniel published "Aplauso Perdido," a book about the successes and failures of former Mexican president Enrique Pena Nieto.

He holds bachelor's and master's degrees in political science from the University of Buenos Aires, as well as master's degrees in economics and Latin American history from the University of Illinois at Urbana-Champaign.

LISA SCHINELLER
S&P Global Ratings

Lisa M. Schineller is Managing Director for S&P Global Ratings. Lisa is a Lead Analyst in Sovereign and International Public Finance Ratings for the Americas, and responsible for sovereign analysis covering key credits such as Argentina, Brazil, and Mexico. She also covers a number of multilateral institutions, such as the International Bank for Reconstruction and Development and the International Development Association. She coordinates with analysts regionally and globally on Government Related Entities across the region. Lisa also served as S&P Global Ratings' Chief Economist for Latin America, part-time for five years through 2013.

Lisa was an Adjunct Associate Professor at Columbia University's School of International and Public Affairs from 2006 to 2009. She codeveloped & co-taught a course entitled "Problems of Economic Growth in Latin America" for master's degree students. She continues to give guest lectures in a number of courses at the School of International and Public Affairs and the Business School.

Before joining S&P Global Ratings in August 1999, Lisa worked in the International Finance Division at the Federal Reserve Board of Governors in Washington, DC for over three years as the French desk economist and world oil economist. She was also an economist at Exxon Company International, Corporate Affairs, where she analyzed and projected economic and energy developments in Latin America (mainly Brazil) and Europe. Upon completion of her Ph.D., she was an Assistant Professor at McGill University, Faculty of Management, from 1992 to 1994.

Lisa holds a bachelor of arts degree in Economics and Spanish from Wellesley College and a Doctorate of Philosophy in Economics from Yale University.