

EMTA Forum: The Economic and Political Outlook for Argentina

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EZEQUIEL ZAMBAGLIONE (MODERATOR) **Balanz Capital**

Ezequiel has extensive experience in Argentina's capital markets and a solid academic background. Prior to Balanz, he served for more than five years as Head of Research & Strategy in Puente and Max Valores, where he developed strong skills on Macro Strategy with focus on Institutional clients. He has also worked for more than eight years at the Central Bank of Argentina.

Ezequiel holds a Master in Mathematics of Finance from Columbia University in the City of New York, a Master in Finance from the University Torcuato di Tella, and a Bachelor degree in Economics from the University of Buenos Aires.

PILAR TAVELLA **Barclays**

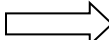
Pilar Tavella is a Director and Southern Cone Economist at Barclays. Based in New York, she is responsible for the firm's Macroeconomic and Political Research on Argentina, Chile and Uruguay since 2015.

She has a strong background in Latin America economics and Argentina in particular, having worked on the buy side; at the Inter-American Development Bank, World Bank, and at Melconian & Santangelo Consultores, a macroeconomics advising firm in Argentina. Pilar has published academic papers on macroeconomic and financial topics with a focus on Latin America, and taught in the Economics Department at Harvard University.

She holds a Master of Public Administration and International Development degree from Harvard University and a BA in Economics from Universidad Torcuato Di Tella.

MARTIN SOLER **HSBC Asset Management**

Martin Soler is the Head of Emerging Market Sovereign Research at HSBC Global Asset Management. In his role Martin is responsible for covering emerging market sovereign credit for hard currency strategies as well as supporting local currency strategies with inflation and monetary policy analysis.

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Before joining HSBC in 2017 Martin worked in the Markets Group at the Federal Reserve Bank of New York where he was a member of the bank's currency desk. Martin has also worked as an economist at Moody's where he was responsible for coverage of several Latin American economies.

Martin holds a BA in economics and political science from Temple University and master's degree in economics and international relations from Johns Hopkins University.

GRAHAM STOCK
RBC BlueBay Asset Management

Graham joined RBC BlueBay Asset Management in September 2013 to lead the sovereign EM research team. He is a Managing Director and takes particular responsibility for the Latin America region.

Prior to joining BlueBay, Graham spent three years as Chief Strategist at Insparo Asset Management, having previously worked at JPMorgan Chase for 12 years in a variety of sell-side research roles in New York and London.

Graham's professional engagement with emerging markets started in 1992, when he took up a post as economist with the government of Papua New Guinea and developed further with three years at the Economist Intelligence Unit before joining JPMorgan Chase in 1998. Since 2020, Graham has been co-chair of the Investor Policy Dialogue on Deforestation.

MARCO RUIJER
William Blair

Marco Ruijer is a hard currency portfolio manager on William Blair's emerging markets debt (EMD) team. In his role Marco is responsible for managing the emerging market hard currency strategies.

Before joining William Blair, Marco was the lead portfolio manager on NN Investment Partners' EMD team, where he was responsible for managing EMD hard currency portfolios. Before joining NNIP in 2013, Marco was a senior fund manager for EMD at Mn Services in the Netherlands, where he managed various EMD portfolios since 2002.

Marco holds a master's degree in international financial economics from the University of Amsterdam.