

EMTA Forum: Argentina's Economic and Political Outlook in New York

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### **PEDRO SIABA SERRATE (MODERATOR)** **PPI**

Pedro Siaba Serrate is Head of Research & Strategy at Portfolio Personal Inversiones (PPI). He is an Economist from Universidad del CEMA in Buenos Aires and he has more than 10 years of experience in macroeconomic consultancy and capital markets. At PPI, he is responsible for shaping the firm's strategy and leads the teams specializing in fixed income (sovereign, sub-sovereign, and corporate) and Macroeconomics. Pedro is also a regular columnist in leading media outlets such as La Nación, Clarín, Bloomberg, El Economista, Infobae, Cronista, and Ámbito.

### **LUCAS MARTIN** **BofA Securities**

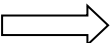
Lucas Martin is a Director and Head of Latin American Fixed Income Strategy at Bank of America. He has been part of the #1 ranked team for Latin America Sovereign Debt Strategy in the Fixed Income Institutional Investor Survey since joining the firm in 2018.

Previously, he worked as a financial economist at the Institute of International Finance (IIF) in Washington D.C. and, prior to that, in foreign exchange sales for Santander and Bank of Tokyo-Mitsubishi.

Martin holds a Bachelor's degree in economics-political science (summa cum laude) and a Master's in economic policy management, both from Columbia University. He is based in New York.

### **JANET HE** **JPMorgan Asset Management**

Janet He, Executive Director, is the Head of Emerging Markets Sovereign Research within the Global Fixed Income group. Based in New York, Janet's main responsibility is overseeing the team's research capabilities, coordinating top-down and bottom-up views across the team, and maintaining the team's fundamental and ESG frameworks for sovereign debt. She is also primary coverage for several countries in Latin America, generating investment recommendations for local and sovereign debt portfolios.

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Prior to this, she has held roles in portfolio management, trading, product strategy, and quantitative research at JPMorgan.

Janet holds a B.A. in applied mathematics from Harvard University, an M.B.A. from the Wharton School of the University of Pennsylvania, and is a CFA charterholder.

**ROBERTO SIFON-AREVALO**  
**S&P Global Ratings**

Roberto is Chief Analytical Officer, Global Sovereign and MLI Ratings. In this role, he leads a team of senior specialists based in New York, London, Madrid, Stockholm, Mexico City, & Singapore that monitors ratings on sovereigns, multilateral and development financial institutions throughout the world.

Prior to that, he was the head of the Sovereign and IPF ratings group for the Americas and the Caribbean managing the team's analytical efforts in the region. Roberto's work experience, before joining S&P in 2003 as a sovereign ratings analyst, includes several analytical positions in different Financial Institutions in the US and Argentina.

He holds a degree in Business Administration from the Universidad de Belgrano, in Argentina, and a Master's Degree in International Affairs, specializing in International Economic Policy, from Columbia University in New York.

**DAVID AUSTERWEIL**  
**VanEck**

David Austerweil is Deputy Portfolio Manager for VanEck where he has co-managed the active Emerging Market fixed income products since 2012.

Previously, he worked at TRG Management, Fitch Ratings and Goldman Sachs.

He has a BA and MSFE both from Columbia University.