

## **CAREER EXPERIENCE**

**Mesa Investment Firm** | New York, NY & Medellin, Colombia

*Independent Consultant* | December 2024 – Present

- Provided strategic and investment advisory services to SMEs, Fintechs, NGOs, and individuals across the U.S. and Colombia, delivering market insights on entrepreneurship, capital markets, and cross-border opportunities.
- Built financial models supporting capital planning, portfolio analysis, and scenario modeling for clients and businesses.
- Facilitated connections between LATAM startups and U.S.-based investors, supporting capital access, partnerships, and market entry.

**MIRA USA (Remote Consultant)** | Miami, FL

*Youth Leadership Coordinator* | September 2022 – Present

- Designed and implemented a 12-module business and entrepreneurship accelerator, engaging corporate volunteers as instructors and facilitating seed capital deployment for program participants.
- Conducted grant research, applications, and strategic funding analysis, supporting leadership on growth and operational initiatives.
- Advised beneficiaries on employment readiness, higher education pathways, entrepreneurship initiatives and financial literacy, including FAFSA guidance, first-time homebuyer programs, CDFI resources, and VITA tax assistance.

**Acumen Social Impact Investment Fund** | New York, NY

*Development & Partnerships Summer Associate* | May 2022 – October 2022

- Performed market, financial, and ESG analysis to support social impact investment in Latin America and Africa.
- Prepared committee-ready evaluating ROI, ESG impact, and industry trends for senior decision-makers.
- Engaged ultra-high net-worth donors by communicating measurable investment impact of their donations.

**Koa Labs Venture Capital Fund** | Cambridge, MA

*Associate* | February 2021 – January 2022,

*Intern & Executive Assistant* | September 2014 – May 2016

- Conducted strategic evaluations of startup decks, analyzing industry trends, financial models, and investment feasibility.
- Organized and digitized historical investment data to enhance performance tracking, portfolio insights, and reporting accuracy.
- Monitored operational expenses and inventory, implementing strategies to enhance tax efficiency and financial performance.

**Grupo Coppel** | Mexico City, MX

*Financial Analyst* | September 2019 – March 2020

- Prepared financial reports for retail, banking, and retirement units, analyzing performance and benchmarking against competitors.
- Conducted market assessments of Argentina and Brazil, supporting investment decisions, liquidity planning, and expansion strategy.

**BDO USA** | New York, NY

*Short-Term Consultant* | May 2023 – August 2023

- Improved non-profit financial operations through asset review, cash flow modeling, and GAAP-compliant analysis, supporting risk assessment and capital allocation recommendations.
- Conducted research on emerging financial risk trends in the non-profit sector and facilitated specialized training workshops for professionals, emphasizing risk and crisis management in the banking industry.

**Just-A-Start** | Cambridge, MA

*Certified Personal Finance Coach* | February 2021 – April 2022

- Provided financial guidance on budgeting, debt, taxes, investing, and wealth planning, improving clients' financial literacy and outcomes; assisted with housing applications, credit disputes, and access to government and business grants.

**Social Vision Think Tank** | London, UK

*Economic Policy Analyst* | November 2017 – May 2018

- Developed proposals for post-Brexit trade agreements, with a focus on LATAM and NAFTA, evaluating investment opportunities.
- Forecasted the economic impacts of Brexit at domestic, regional, and international levels to inform policy recommendations.

## **EDUCATION**

**Columbia University** | **School of International and Public Affairs (SIPA):** *Master of Public Administration*, 2022-2023 | New York, NY

**Instituto Tecnológico Autónomo de México (ITAM):** *Fulbright Bi-National MBA Exchange Student*, 2019-2020 | Mexico City, MX

**Loyola Marymount University (LMU):** *Bachelor of Arts in International Relations, Minor in Economics*, 2016-2019 | Los Angeles, CA

**Sogang University:** *Korean Language, Culture, and History Scholar*, Summer 2019 | Seoul, SK

**London School of Economics and Political Science (LSE):** *General Course Exchange Student*, 2017-2018 | London, UK

**Certifications:** SIE (FINRA) • Bloomberg Market Concepts • FDI for LATAM (IADB) • LATAM Macroeconomics (IADB) • Finance in Emerging Markets (WB) • SCRUM Fundamentals • Introduction to Project Management, Design, and Budgets (FIMLM)

**Volunteer:** Fundraising, Education & Logistics Volunteer | Fundación Internacional María Luisa de Moreno | Mexico City & Montreal | 2019

**Languages:** Spanish (Native) | English (Native) | French (Intermediate)