EMTA Forum: Economic and Political Outlook for Argentina in London

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PILAR TAVELLA (Moderator) Balanz Capital

Pilar Tavella is Head of Macro and Sovereign Startegy at Balanz. Based in Buenos Aires, she heads a team of 11 economists and strategists who cover Latam, with a focus on High Yield Sovereings, CACs, and Uruguay. She also manages the Wealth Managemnt Research team at Balanz.

She has a strong career in Latam Economics and Finance. She was a Director and Economist for the Southern Cone ar Barclays for 10 years. She has also held roles on the buy side; at the IADB, World Bank, and at Melconian & Santangelo Consultores, a macroeconomics advising firm in Argentina. Pilar has published academic papers on macroeconomic and financial topics with a focus on Latin America, and taught in the Economics Department at Harvard University.

She holds a Master of Public Administration and International Development degree from Harvard University and a BA in Economics from Universidad Torcuato Di Tella.

ANTHONY SIMOND Aberdeen Investments

Anthony is a Senior Investment Manager on the EMD sovereign team at Aberdeen, where he manages a number of strategies including Frontier Markets debt and Sovereign Hard Currency debt.

Anthony graduated with a BA (Honours) in Classics from the University of Bristol.

PASQUALE DIANA Principal Finisterre

Pasquale joined Principal Finisterre in January 2023 as a Senior Macro Economist, with over 20 years of relevant experience in the markets.

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Prior to joining Principal Finisterre, he was Head of Macro Research at AcomeA, a Milan-based independent asset manager, with a focus on global emerging markets. Between 2006 and 2019, Pasquale worked in London for Morgan Stanley, where he had several roles, most recently Head of CEEMEA Economics.

Prior to this, he had started his career in economics research at JP Morgan, covering several countries both in Western Europe and Emerging Europe between 2000 and 2006.

Pasquale graduated from the London School of Economics (LSE), where he obtained a BSc in Economics in 1999 and an MSc in Economics in 2000.

GRAHAM STOCK RBC BlueBay Asset Management

Graham joined RBC BlueBay Asset Management in September 2013 to lead the sovereign EM research team. He is a Managing Director and takes particular responsibility for the Latin America region.

Prior to joining BlueBay, Graham spent three years as Chief Strategist at Insparo Asset Management, having previously worked at JPMorgan Chase for 12 years in a variety of sell-side research roles in New York and London.

Graham's professional engagement with emerging markets started in 1992, when he took up a post as economist with the government of Papua New Guinea and developed further with three years at the Economist Intelligence Unit before joining JPMorgan Chase in 1998. Since 2020, Graham has been co-chair of the Investor Policy Dialogue on Deforestation.

GERONIMO MANSUTTI Tellimer

Geronimo Mansutti Silva is an economist at Tellimer, where he covers Latin American sovereign credit.

He previously led the emerging market credit research team at EMFI, managed fixed income portfolios at Rendivalores, and taught financial mathematics at Andrés Bello Catholic University.

He is a CFA charterholder and holds an MSc in Finance from London Business School.