EMTA Seminar Argentina: The First 100 Days of the Milei Administration in London

March 14, 2024

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WALTER STOEPPELWERTH (MODERATOR)
Portfolio Personal Inversiones

Walter Stoeppelwerth joined Gletir SA in November 2020 after serving for two years as PPI SA's Chief Investment Officer and Research Director in March 2019.

Walter has thirty-two years of experience in Emerging Markets including a decade as a top ranked regional analyst, Strategist and Head of Research while living in Latin America.

He also has a twelve-year track record as a portfolio manager in two respected long/short hedge funds in the GEM space.

ANDREW STANNERS
abrdn

Andrew Stanners is an Investment Director at abrdn. In his role he is the lead manager for the team's hard currency and Total return strategies as well as being the lead research analyst on a number of countries including Argentina.

Andrew has worked at abrdn since 2005, and in emerging markets since 2001, having moved across with abrdn's acquisition of Deutsche Asset Managements UK business. Prior to that Andrew worked at Cheyne Capital on CDO's.

Andrew holds a joint honours degree in Economics and Economic History from York University .

MARTIN SOLER
HSBC Asset Management

Martin Soler is the Head of Emerging Market Sovereign Research at HSBC Global Asset Management. In his role Martin is responsible for covering emerging market sovereign credit for hard currency strategies as well as supporting local currency strategies with inflation and monetary policy analysis.

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Before joining HSBC in 2017 Martin worked in the Markets Group at the Federal Reserve Bank of New York where he was a member of the bank's currency desk. Martin has also worked as an economist at Moody's where he was responsible for coverage of several Latin American economies.

Martin holds a BA in economics and political science from Temple University and master's degree in economics and international relations from Johns Hopkins University.

KAAN NAZLI
Neuberger Berman

Kaan Nazli is Senior Portfolio Manager and Economist for Emerging Markets Debt at Neuberger Berman. He has previous positions in ING Investment Management and Medley Global Advisors, where he was responsible for macro research and sovereign debt credit views.

Before that, he worked as a research analyst for Eurasia Group where he advised financial institutions on east central Europe.

Kaan Nazli received a bachelor's degree in international affairs from the University of Ankara, Turkey and earned a master's degree in political economy from New York University. He holds the Chartered Financial Analyst (CFA) and Chartered Alternative Investment Analyst (CAIA) designations.

JUAN NAVARRO
Rokos Capital Management

Juan is a partner and investment officer at Rokos Capital Management, a London-based hedge fund. He focuses on Emerging Market FX, rates, and sovereign credit trading.

Previously, he worked at several asset managers and the Federal Reserve Bank of NY as a markets analyst.

He has a dual MBA/masters in international economics from Harvard University and undergraduate degrees from Rice University.