

Emerging Markets Debt Portfolio Management & Trading

Accomplished professional with a track record of success in Emerging Markets Debt (EMD) and fixed income through strategic asset allocation, detailed country analysis, comprehensive trading oversight, and innovative ESG integration.

Demonstrated exceptional proficiency in supervising all aspects of trading, focusing on emerging markets' local currency FX and hard currency debt. Adept at facilitating data-driven decision-making and enhancing strategic agility by providing daily and ad-hoc reports to portfolio management team. Proficient in delivering best execution across diverse asset classes, including Rates, Credit, and FX. Well-versed in offering input and expertise to strengthen counterparty relationships and optimise trading partnerships. Excel in conducting comprehensive market analysis and risk assessment to achieve superior results.

Areas of Expertise

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| ◆ Emerging Markets Debt (EMD) | ◆ ESG Integration | ◆ Data & Report Assessment |
| ◆ Portfolio Management | ◆ Sovereign Analysis | ◆ Local Markets |
| ◆ Fixed Income Trading | ◆ Asset Allocation | ◆ Foreign Exchange (FX) |

Professional Experience

Emerging Markets Debt (EMD) Portfolio Manager, Stone Harbor Investment Partners, London, UK **2020 – 2022**

Collaborated in strategic asset allocation discussions by evaluating merits of Local Currency versus Hard Currency within Blended Mandates. Supervised all aspects of trading for mandates with keen focus on emerging markets' local currency FX and interest rates, as well as hard currency debt, encompassing Sovereign, Quasi-Sovereign, and selectively chosen corporate securities. Pioneered ESG committee by leading efforts to assess and incorporate green and social bond issuances from Sovereign and Supranational entities into investment portfolios. Engaged in tactical trading decisions, conducted in-depth analyses for relative value investments, and created comprehensive client review materials and prospective client pitch presentations.

- Member of highly qualified team overseeing diverse portfolio of over USD \$20B in Emerging Markets Debt, spanning Local Currency, Hard Currency, and Blended Mandates.
- Led several important projects including implementation of investments through China Bond Connect as local Chinese bonds joined GBI EM Global Diversified index.

Emerging Markets Debt (EMD) Trader & Sovereign Analyst (2015 – 2020), Stone Harbor Investment Partners, London, UK

Produced insightful weekly country review reports encompassing all nations featured in the JPM GBI and EMBI bond indices. Analysed global economic developments in tandem with assessing credit-specific news and incorporating street research findings into reports. Conducted diverse responsibilities, including optimising security selection and trade structuring, conducting P&L reviews, diligently monitoring risk factors, crafting desk commentaries, and executing RV (Relative Value) analysis.

- Achieved promotion to EM Portfolio Manager through consistent surpassing of all targets and KPIs.
- Applied strategic approach for new issuances by participating in roadshows and providing invaluable feedback to syndicate desks.

Emerging Markets Debt (EMD) Trader & Desk Assistant (2011 – 2015), Stone Harbor Investment Partners, London, UK

Established and nurtured strong relationships with 50+ international counterparties, fostering collaboration and maximising opportunities for the portfolio. Actively traded local market rates and hard currency credit. Ensured precise maintenance of all FX forward positions for outright holdings and hedging across EM mandates by optimising valuation through curve analysis and efficient execution of outright and FX rolls. Provided daily and ad-hoc reports to portfolio management team by facilitating data-driven decision-making and enhancing strategic agility.

- Assisted Portfolio Management team in trading and managing risk for \$40 billion of AUM in Emerging Markets Debt
- Negotiated trades for optimal price execution by reducing information leakage and enhancing overall profitability.

*Additional Experience as **Trade Support & Risk Analytics** at Stone Harbor Investment Partners, New York, NY (2006-2011)*

Education

Bachelor of Arts in Economics (Magna Cum Laude), Fordham University, USA

Technical Proficiencies

Trading Systems Fixed Income: MarketAxess, Liquidnet, TradeWeb, China Bond Connect, and Bloomberg AIM

Trading Systems Foreign Exchange: FX Connect, JP Morgan Execute, Goldman Sachs Marquee and Citi Velocity