Asia Society presents

In association with: Dalton Investments LLC
Corporate Sponsor: HSBC Securities (USA) Inc.
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In collaboration with: EMTA; Global Equity Markets Association; KWR International, Inc.
Media Sponsor: Asian Wall Street Journal

Asian Debt Markets
Investment Opportunities for the 21ST century

Thursday, May 17, 2001, 10:00 a.m. – 2:00 p.m.
Union Club, 101 East 69th Street at Park Avenue.
*Please note: Union Club requires jackets and ties for men and no press photography or cameras allowed.

Program Agenda (Preliminary)
*Confirmed Speakers

10:00: Conference Registration/Coffee

10:25: Welcome/Introductory Remarks
* Asia Society Representative
*Thomas Sablosky, Managing Director, Dalton Investments LLC

10:30: Keynote Address and Q & A
Overview of Debt Market Financing Since the Asian Financial Crisis
*John Woods, Head of Asian Credit Research, HSBC Treasury and Capital Markets, Asia

11:00: Debt Market Panel and Q & A
What are the financial, legal, regulatory barriers facing Asian and U.S. companies? What lessons have Asian and U.S. companies learned from the crisis, with respect to corporate governance/debt restructuring, legal reform and bankruptcy laws? What are the investment opportunities and strategies from a buy/sell side perspective? What can investors invest in?
*Henny Sender, Staff Reporter, AWSJ/WSJ and Contributing Editor, FEER
*Steve Persky, Founder/Managing Partner, Dalton Investments LLC
*Jean-Louis Lelogeais, President, Moore Strategic Value Partners LLC

12:00: Lunch

12:45: Luncheon Addresses & Q&A
*Michael Chamberlin, Executive Director, EMTA (introducer)
*Joyce Chang, Global Director, International Fixed Income Research, J.P. Morgan Chase
*Wilbur L. Ross, Jr., Chairman and CEO, WL Ross & Co., LLC

1:55: Closing Remarks
*Asia Society Representative

** BOX OFFICE REGISTRATION**
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*Please See Attached Registration Form
Registration Form:

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FAX: 212-517-8315
TEL: 212-327-9276 (M-F 10am to 5pm)
All cancellations for refunds must be received by May 16.
NO SHOWS WILL BE BILLED.
EMAIL: juditel@asiasoc.org

****To purchase corporate tables, call: 212/327-9303

INFORMATION (program information only)

TEL: 212/327-9303