25th Annual EMTA Summer Forum June 28, 2022

Panel 2: Current Prospects for the Emerging Markets

BRETT DIMENT (MODERATOR) abrdn

Brett Diment is the Head of Global Emerging Markets on the fixed income team. Brett joined Aberdeen via the acquisition of Deutsche Asset Management's London and Philadelphia fixed income businesses in 2005 where he previously held the same role since 1999. Brett joined Deutsche Asset Management in 1991 as a graduate and began researching Emerging Markets in 1995.

Brett graduated with a BSc from the London School of Economics.

MARCELO CARVALHO BNP Paribas

Marcelo Carvalho is the Head of Global Emerging Markets Research for BNP Paribas, based in London, where he coordinates a global team of economists and strategists across emerging markets. Marcelo's team provides forecasts, analysis and views on emerging market economies and markets, while supporting the trading desks as well as interacting with investors and the international press.

Marcelo has received several awards within the financial industry. Before relocating to London in 2018, Marcelo was the Head of Latin America Research for BNP Paribas, based in Sao Paulo. Prior to joining BNP Paribas in mid-2010, Marcelo spent two years at the International Monetary Fund, and as Chief Economist for Brazil at international investment banks, including Morgan Stanley and JP Morgan.

Marcelo holds a PhD in Economics from the University of Illinois at Urbana-Champaign. He also has a Master of Science and Arts in Economics and Bachelor of Economics degrees from the University of São Paulo.

NAZ MASRAFF Eurasia Group

Naz Masraff directs the firm's analysis of Germany and emerging European markets including Turkey and Poland. Her primary focuses are on political economy, central bank policies and foreign policy.

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Prior to joining the firm, Naz taught EU foreign policy, European politics, and public policy to graduate and undergraduate students at the London School of Economics and Political Science (LSE), where she received a teaching award from the Government Department. She also worked as a research assistant for several leading scholars at the LSE, specializing in EU enlargement and neighborhood policies.

Naz holds a doctorate in international relations from the LSE, with a focus on the EU's political conditionality towards accession countries. In 2013, hers was named the Best Dissertation in EU Studies by the European Union Studies Association. Naz also earned a master of philosophy degree in European politics from St Antony's College, Oxford University.

ED PARKER Fitch Ratings

Ed Parker is a managing director and the global head of research for Sovereigns and Supranationals at Fitch Ratings, based in London. As part of that role, he also leads on climate risk and Environmental, Social and Governance issues, and is the Sovereign team Enhanced Analytics Group Head.

From 2011-21, Ed was the head of the Europe, Middle East and Africa team in the Sovereign Group at Fitch Ratings. Prior to 2011, Ed headed the Emerging Europe sovereign team. He has been the lead analyst on many countries including the US, France, Russia, Turkey, South Africa, Poland and Ukraine.

Ed joined Fitch in 2000 from the UK Treasury, where he worked for nine years on a wide range of UK and international economic policy issues. For several years, he was the Treasury's economic adviser on Russia and other CIS countries. Earlier posts included analysis and forecasting of the UK's balance of payments and inflation, and advising on interest rates.

Edward has bachelor and master of science degrees in economics from the University of Southampton, UK.

SINAN BILSEL Garanti BBVA

Sinan joined GarantiBBVA in 2004 and has different roles such as Credit and Derivatives Trader. Sinan is Head of Trading at GarantiBBVA Turkey Global Markets since 2021. Managing a team of 16 Traders located in Istanbul, covering Rates, FX and Credit.

Prior to that he worked as Head of Credit Trading for 10 years between 2011 – 2021. Covering Turkey external debt, i.e Sovereign, financial and corporate debt. Serving both global and local clients via local networks of Garanti and global networks of BBVA. Between years 2006 – 2011 he traded FX,IR and commodity derivatives.