EMTA WEBINAR: Brazil's Economic Outlook

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ALBERTO RAMOS (Moderator)
Goldman Sachs

Alberto is head of the Latin America Economic Research team in the Global Investment Research Division. He joined Goldman Sachs in 2003 as a vice president and was named managing director in 2009.

Prior to joining the firm, Alberto was a senior economist at the International Monetary Fund in Washington, DC, for six years and worked with Argentina, Brazil and Turkey, researching issues related to debt sustainability, fiscal-monetary dominant regimes and sovereign debt restructurings. His written work has been published in the *Journal of Applied Economics*, IMF Working Papers, and Issues in Financial Regulation, a series of the Federal Reserve Bank of Chicago, among others.

Alberto earned an MA and PhD in Economics, specializing in finance, money and banking, from The University of Chicago. He has also taught economics and finance at The University of Chicago and the Universidade Católica Portuguesa in Lisbon, Portugal.

Alberto was born in Mozambique, previously lived in Portugal, and resides in Manhattan.

CLAUDIO IRIGOYEN
BofA Securities

Claudio Irigoyen is a managing director and Head of Latin America Economics, Equities and Fixed Income & FX Strategy, including external and local debt at BofA Global Research.

Prior to joining BofA Securities in 2011, he served for four years as head of Global Macro Trading at Deutsche Bank Proprietary Trading. Prior to that, he was chief economist and director of monetary policy at the Central Bank of Argentina for five years.

Irigoyen has a bachelor’s degree in accountancy from the Universidad Nacional de Rosario in Argentina, a master’s degree in economics from Centro de Estudios Macroeconómicos de Argentina and both a master’s degree and a Ph.D. in economics from the University of Chicago. He is based in New York.

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BRYAN CARTER
HSBC Asset Management

Luther Bryan Carter is Head of Global Emerging Markets Debt at HSBC Global Asset Management, responsible for Hard Currency, Local Currency, Total Return and Corporates EM portfolios. Prior to joining HSBC in 2020, he was Head of EM Fixed Income at BNP Paribas Asset Management, where he hired and managed a team of 16 portfolio managers, analysts, and investment specialists, and Acadian Asset Management, where Bryan led the fixed income team comprising EMD and Global Absolute Return Bond capabilities. Bryan started his career as an economist at the US Treasury Department and T Rowe Price.

Bryan holds a Master of International Development Economics from Harvard University, and a Bachelor of Economics and Spanish from Georgetown University. He is a CFA Charterholder.

Bryan was a founding volunteer for the non-profit Emerging Markets Investors Alliance (EMIA), and has held leadership roles in this leading advocacy and social impact organization for institutional investors focused on emerging markets since 2014. EMIA provides investors with knowledge and intelligence about ESG issues and compels them to advocate for change in the countries and companies in which they invest.

GORDIAN KEMEN
Standard Chartered

Gordian is a Managing Director and Head of EM Sovereign Strategy (West), based in NY. He is responsible for developing macro and credit views, trade ideas, and portfolio allocation for EM fixed income.

Gordian has two decades of experience as a fixed income strategist and has previously worked at HSBC, Lehman Brothers, and most recently at Morgan Stanley as Global Head of EM Fixed Income Strategy.

He has been top ranked multiple times in LatAm sovereign debt and local market surveys (including Institutional Investor and Euromoney).

Gordian holds a Master's degree in economics from the University of Konstanz, Germany. He spent five years working in academia at the University of Mannheim, also in Germany, where he conducted PhD-level research and taught graduate classes in finance.

RICHARD HALL
T. Rowe Price

Richard Hall is an emerging market sovereign analyst in the Fixed Income Division at T. Rowe Price. He is a vice president of T. Rowe Price Group, Inc., and T. Rowe Price Associates, Inc.

Mr. Hall has 12 years of investment experience, seven of which have been at T. Rowe Price. Prior to joining the firm in 2012, he spent five years in the U.S. Department of the Treasury, International Affairs Division, serving in several positions, most recently as financial attaché for Latin America in Sao Paulo, Brazil. Mr. Hall also served as an international economist in the Office of International Monetary Policy and as a West Africa desk economist for the Office of African Nations.

Mr. Hall earned a B.A. and an M.A. in economics, cum laude, from the University of Southern California and an M.P.A. in international development from Harvard University, Kennedy School of Government.