

SAVE THE DATE

EMTA Presents:

Recent and Potential Litigation in EM Area*

New York and London Venues

**360 Madison Ave., 17th Floor
New York City**

London Video-Link**

hosted by

**Herbert Smith LLP
Exchange House
Primrose Street
London EC2A 2HS**

Monday, March 9, 2009

11:00 a.m. – 1:30 p.m. (NYC time)

Lunch will be served

4:00 p.m. – 6:30 p.m. (London time)

Cocktails will be served

Panelists include:

*Timothy DeSieno, Bingham McCutchen
Lee Buchheit, Cleary Gottlieb Steen & Hamilton
James Kerr, Davis Polk & Wardwell
Adam Johnson/Simon Bushell, Herbert Smith*

*Walter Rieman, Paul Weiss
Danforth Newcomb, Shearman & Sterling
Lisa Schineller, Standard & Poors
Mark Rosenberg, Sullivan & Cromwell*

In 2006, EMTA initiated a series of panel presentations (the first of which focused on How a Ratings Agency Brings a Country Out of Default) designed to explore issues of relevance to participants in today's Emerging Markets and to promote greater transparency and efficiency in the EM trading and investment marketplace. Later panels have focused on Enforcement under the Foreign Sovereign Immunities Act; Partial Sovereign Restructurings; Some Official Sector Implications; and The Argentina Precedent: Will Others Follow?

* This presentation is part of EMTA's Legal & Compliance Seminars, and CLE credit will be available for NY attorneys. This presentation will also be eligible for Law Society CPD credit in England.

** Due to the video-link format of the London meeting, space is limited. Spaces will be allocated on a first registration basis.

The purpose of the March 9 panel is to discuss recent litigation against Argentina and other Emerging Markets sovereigns, as well as potential litigation relating to Ecuador's payment on its 2015 Bonds (and declaration of "illegitimacy" on its 2012 and 2030 Bonds).

This Legal & Compliance Seminar is part of a continuing series of panels and presentations that EMTA is pleased to sponsor on various topics of interest to Emerging Markets investors and other market participants.

Views expressed by panelists and presenters are their own and do not necessarily reflect those of EMTA or of any of its member firms.